

#### **INFORMATION SHEET**

NO. M-03

DATE

January 23, 2020

SUBJECT

Mechanical (and Electrical & Plumbing)

TITLE

2019 Title-24 Energy/Green Forms for Low-rise Residential Buildings

**PURPOSE** 

The purpose of this Information Sheet is to provide Title-24 energy inspection forms for low-rise residential buildings based on the 2019 California Energy Code (CEC) and green building compliance per 2019 San Francisco Green Building Code (SFGBC) and Administrative Bulletin 093 (AB-093).

REFERENCE:

2019 California Energy Code

2019 San Francisco Green Building Code Administrative Bulletin 093 (AB-093)

Information Sheet GB-01

**DISCUSSION:** 

The 2019 California Energy Code (CEC) will take effect on January 1, 2020. Additional and updated compliance, installation, and verification forms apply to the new Energy Code. Compliance with AB-093 Attachment E for new construction and

major alterations.

#### 2019 California Energy/Green Code Form Requirements for Low-Rise Residential

Low-Rise Residential Title-24 is comprised of Certificate of Compliance, Certificate of Installation, and Certificate of Verification forms. Compliance documentation of the AB-093 is comprised of Attachment E. The Low-Rise Residential Energy/Green Inspection forms are included in the following attachments.

### **Effective Date of the Provisions of this Information Sheet**

The provisions of the Title-24 energy inspection forms become effective for building permit applications submitted on or after January 1, 2020. The provisions of the AB-093 Attachment E form is required for new construction and major alteration permits that have a final certificate of occupancy after January 1, 2019.

**Note:** Refer to GB-01, Attachment H for projects required to exceed energy standards per San Francisco Green Building Code.

Tom C. Hui, S.E., C.B.O., Director Department of Building Inspection

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Date

Attachment RB: Title-24 Energy/Green Inspection Regts Low-Rise Residential (Building)

Attachment RE: Title-24 Energy Inspection Reqts Low-Rise Residential (Electrical) Attachment RP: Title-24 Energy Inspection Regts Low-Rise Residential (Plumbing)

This Information Sheet is subject to modification at any time. For the most current version, visit our website at http://www.sfdbi.org



**Attachment RB** 

### **NOTICE**

# TITLE-24 LOW-RISE RESIDENTIAL ENERGY/GREEN INSPECTION REQUIREMENTS (BUILDING)

Please note that Certificates of Installation and/or Acceptance and/or Verification are required for this project, as indicated on this form issued with this permit. Ensuring the accurate completion of this documentation is the direct responsibility of the engineer/architect of record. This documentation is required *in addition to* the called inspections performed by the Department of Building Inspection.

For questions regarding the details or extent of required documentation or testing, and if there are any <u>field</u> problems regarding documentation or testing, please call your District Building Inspector or 415-558-6570.

Before final building inspection is scheduled, documentation of energy compliance "Certificate of Installation, Acceptance, and Verification" and green building "Attachment E" must be completed and signed by the responsible person in charge. *The permit will not be finalized without compliance with the energy inspection requirements.* 

### **Energy Inspection Services Contact Information**

Telephone: (415) 558-6132
 Fax: (415) 558-6474

3. Email: <a href="mailto:dbi.energyinspections@sfgov.org">dbi.energyinspections@sfgov.org</a>

4. In person: 3<sup>rd</sup> floor at 1660 Mission St.

Note: We are moving towards a 'paperless' mode of operation. All special inspection submittals, including final letters, may be emailed (preferred) or faxed. We will also be shifting to a paperless fax receipt mode.

Installation, Acceptance, and Verification certificates can be found on the California Energy Commission website at <a href="https://www.energy.ca.gov/programs-and-topics/programs/building-energy-efficiency-standards/2019-building-energy-efficiency">https://www.energy.ca.gov/programs-and-topics/programs/building-energy-efficiency-standards/2019-building-energy-eff

Information Sheet M-06 provides submittal instructions for the Title-24 installation, verification, and acceptance energy certificates and Green Building Attachment E. M-06 may be found on the SFDBI website at <a href="http://sfdbi.org/information-sheets">http://sfdbi.org/information-sheets</a>

**Attachment RB** 

## TITLE-24 LOW-RISE RESIDENTIAL ENERGY/GREEN INSPECTION (BUILDING) A COPY OF THIS DOCUMENT SHALL BE KEPT WITH THE APPROVED DRAWING SET

JOB ADDRESS AP	PLICATION NO.	ADDENDUM NO.		
ENGINEER/ARCHITECT NAME		PHONE NO.		
Ensuring the completion of installation documentation responsibility of the undersigned. Installation documentation installation. Verification testing must be completed completed as per Administrative Bulletin 093 (AB-0	umentation must b by a certified HER	be completed by the contractor performing the		
In accordance with the requirements of the 2019 documentation is required for the <b>building</b> elements in		Code, 2019 SFGBC and AB-093, the following		
1. Installation				
Addition and Alternation  □ CF2R-ADD-02-E Non HERS – Prescriptive Additions Simple (IB53)  □ CF2R-ALT-05-E Non HERS – Prescriptive Alterations Simple (IB54)  Envelope  □ CF2R ENV-01-E Non HERS – Fenestration Installation (IB1)  □ CF2R ENV-03-E Non HERS – Insulation Installation (IB3)  □ CF2R ENV-04-E Non HERS – Roofing-Radiant Barrier (IB4)	Mechanical  □ CF2R-MCH-01-E Non HERS – Space Conditioning Systems (IB57)  □ CF2R-MCH-02-E Non HERS – Whole house fan (IB13)  □ CF2R-MCH-20-H HERS – Duct Leakage (IB58)  □ CF2R-MCH-21-H HERS – Duct Location (IB18)  □ CF2R-MCH-22-H HERS – Space Conditioning System Fan Efficacy (IB59)  □ CF2R-MCH-23-H HERS – Space Conditioning System Airflow Rate (IB60)  □ CF2R-MCH-24-H HERS – Building Envelope Air Leakage Worksheet (IB61)  □ CF2R-MCH-25-H HERS – Refrigerant Charge Verification (IB62)  □ CF2R-MCH-25f-E Non HERS – Refrigerant Charge Verification - New			
<ul> <li>□ CF2R ENV-20-H HERS – Building Envelope Air Leakage Test (IB56)</li> <li>□ CF2R-ENV-21-H HERS – Quality Insulation Installation (QII) - Framing Stage (IB64)</li> <li>□ CF2R-ENV-22-H HERS – Quality Insulation Installation (QII) - Insulation Stage (IB65)</li> </ul>	Package Unit wit  CF2R-MCH-26-H  CF2R-MCH-27-H  CF2R-MCH-28-H  Sizing According  CF2R-MCH-29-H	th Factory Charge (IB26) H HERS – Verified EER or SEER (IB27) H HERS – IAQ (IB63) H HERS – Return Duct Design and Air Filter Grille Device to Tables 150.0-B or C (IB31) H HERS – Duct Surface Area Reduction; R-Value; Buried		
Solar Ready  □ CF2R-SRA-01-E – Solar Ready Buildings – New Constructions (IB68)  □ CF2R-SRA-02-E – Minimum Solar Zone Area Worksheet – New Constructions (IB69)	☐ CF2R-MCH-31-H	ce Credit ( <b>IB32)</b> E HERS – Ventilation Cooling Compliance Credit ( <b>IB55)</b> H HERS – Whole house fan ( <b>IB66</b> ) H HERS – Local Mechanical Exhaust ( <b>IB67</b> )		
2. Verification				
Existing Conditions  ☐ CF3R EXC-20-H HERS – HERS Verification of Existing Conditions for Residential Alterations (VB47)	☐ CF3R-MCH-21-H	H HERS – Duct Leakage Test (VB49) H HERS – Duct Location (VB12) H HERS – Space Conditioning System Fan Efficacy (VB50)		
Envelope  □ CF3R ENV-20-H HERS – Building Envelope Air Leakage Test (VB48)	☐ CF3R-MCH-23-H	H HERS – Space Conditioning System Airflow Rate (VB51) H HERS – Building Envelope Air Leakage Worksheet		
<ul> <li>□ CF3R-ENV-21-H HERS – Quality Insulation Installation (QII) - Framing Stage (VB56)</li> <li>□ CF3R-ENV-22-H HERS – Quality Insulation Installation (QII) - Insulation Stage (VB57)</li> </ul>	☐ CF3R-MCH-26-H☐ CF3R-MCH-27-H☐ CF3R-MCH-28-H☐ Sizing According☐ CF3R-MCH-29-H☐	H HERS – Refrigerant Charge Verification (VB53) H HERS – Verified EER or SEER (VB21) H HERS – IAQ (VB54) H HERS – Return Duct Design and Air Filter Grille Device to Tables 150.0-B or C (VB25) H HERS – Duct Surface Area Reduction; R-Value; Buried to Credit (VB27)		
3. Green Building (For New Construction and Major Alterations)		HERS – Ventilation Cooling Compliance Credit (VB60)		
☐ Green Building Attachment E (GBC1)		H HERS – Whole house fan <b>(VB58)</b> H HERS – Local Mechanical Exhaust <b>(VB59)</b>		
Required information:				
Prepared by:		Date:		
Engineer/Architect of Record S	gnature			
Fax: Email:	DI	(445) 550		
Review by:  DBI Engineer or Plan Checker	Phone	(415) 558-		
APPROVAL (Based on submitted reports)				

DBI Building Inspector or Energy Inspection Services Staff

DATE



**Attachment RE** 

### **NOTICE**

# TITLE-24 LOW-RISE RESIDENTIAL ENERGY INSPECTION REQUIREMENTS (ELECTRICAL)

Please note that Certificates of Installation and/or Acceptance and/or Verification are required for this project, as indicated on this form issued with this permit. Ensuring the accurate completion of this documentation is the direct responsibility of the engineer/architect of record. This documentation is required *in addition to* the called inspections performed by the Department of Building Inspection.

For questions regarding the details or extent of required documentation or testing, and if there are any <u>field</u> problems regarding documentation or testing, please call your District Building Inspector or 415-558-6570.

Before final building inspection is scheduled, documentation of energy compliance "Certificate of Installation, Acceptance, and Verification" must be completed and signed by the responsible person in charge. *The permit will not be finalized without compliance with the energy inspection requirements.* 

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4. In person: 3<sup>rd</sup> floor at 1660 Mission St.

Note: We are moving towards a 'paperless' mode of operation. All special inspection submittals, including final letters, may be emailed (preferred) or faxed. We will also be shifting to a paperless fax receipt mode.

Installation, Acceptance, and Verification certificates can be found on the California Energy Commission website at <a href="https://www.energy.ca.gov/programs-and-topics/programs/building-energy-efficiency-standards/2019-building-energy-ef

Information Sheet M-06 provides submittal instructions for the Title-24 installation, verification, and acceptance energy certificates. M-06 may be found on the SFDBI website at <a href="http://sfdbi.org/information-sheets">http://sfdbi.org/information-sheets</a>.

**Attachment RE** 

## TITLE-24 LOW-RISE RESIDENTIAL ENERGY INSPECTION (ELECTRICAL) A COPY OF THIS DOCUMENT SHALL BE KEPT WITH THE APPROVED DRAWING SET

JOB ADDRESS		APPLICATION NO		ADDENDUM NO.
ENGINEER/ARCHITECT NAM	IE		PHONE NO.	
Ensuring the completion of incresponsibility of the understinstallation. Verification testing accordance with the requirelectrical elements in this presents.	igned. Installation docuring must be completed by a rements of the 2019 Califor	mentation must be of certified HERS rater.	completed by the	e contractor performing the
1. Installation				
Electrical  ☐ CF2R-LTG-01-E Lighting – Sin  ☐ CF2R-LTG-02-E Lighting – Mu				
Solar  ☐ CF2R-PVB-01-E Photovoltaic S ☐ CF2R-PVB-02-E Battery Storage				
Required information:				
Prepared by:			Date:	
	Engineer/Architect of Reco	ord Signature		
Fax:	Ema	il:		_
Review by:		Phone	e: <u>(415) 558-</u>	
	DBI Engineer or Plan Check	er		
APPROVAL (Based on subn	nitted reports)			
DATE	DBI Electrical I	Inspector or Energy Insp	pection Services Sta	aff

QUESTIONS ABOUT TITLE-24 ENERGY INSPECTION SHOULD BE DIRECTED TO: Energy Inspection Services (415) 558-6132; or, <a href="mailto:dbi.energyinspections@sfgov.org">dbi.energyinspections@sfgov.org</a>; or FAX (415) 558-6474



Attachment RP

### NOTICE

## TITLE-24 LOW-RISE RESIDENTIAL ENERGY INSPECTION **REQUIREMENTS (PLUMBING)**

Please note that Certificates of Installation and/or Acceptance and/or Verification are required for this project, as indicated on this form issued with this permit. Ensuring the accurate completion of this documentation is the direct responsibility of the engineer/architect of record. This documentation is required in addition to the called inspections performed by the Department of Building Inspection.

For questions regarding the details or extent of required documentation or testing, and if there are any field problems regarding documentation or testing, please call your District Building Inspector or 415-558-6570.

Before final building inspection is scheduled, documentation of energy compliance "Certificate of Installation, Acceptance, and Verification" must be completed and signed by the responsible person in charge. The permit will not be finalized without compliance with the energy inspection requirements.

### **Energy Inspection Services Contact Information**

Telephone: (415) 558-6132 1. 2. Fax: (415) 558-6474

3. dbi.energyinspections@sfgov.org Email:

3<sup>rd</sup> floor at 1660 Mission St. 4. In person:

Note: We are moving towards a 'paperless' mode of operation. All special inspection submittals, including final letters, may be emailed (preferred) or faxed. We will also be shifting to a paperless fax receipt mode.

Installation, Acceptance, and Verification certificates can be found on the California Energy Commission website at https://www.energy.ca.gov/programs-andtopics/programs/building-energy-efficiency-standards/2019-building-energy-efficiency

Information Sheet M-06 provides submittal instructions for the Title-24 installation. verification, and acceptance energy certificates. M-06 may be found on the SFDBI website at http://sfdbi.org/information-sheets

**Attachment RP** 

# TITLE-24 LOW-RISE RESIDENTIAL ENERGY INSPECTION (PLUMBING) A COPY OF THIS DOCUMENT SHALL BE KEPT WITH THE APPROVED DRAWING SET

JOB ADDRESS	APPLICATION NO.	ADDENDUM NO.
ENGINEER/ARCHI	TECT NAME	PHONE NO.
responsibility of th	eletion of installation documentation as well as the reque undersigned. Installation documentation must be ation testing must be completed by a certified HERS rate.	e completed by the contractor performing the
In accordance with <b>plumbing</b> work in t	the requirements of the 2019 California Energy Code, this project:	the following documentation is required for the
1. Installation		
☐ CF2R-PLB-02-E DI☐ CF2R-PLB-03-E DI☐ CF2R-PLB-21-H D	HW Non-HERS - Multifamily Central Hot Water System Distribution HW Non-HERS - Single Dwelling Unit Hot Water System Distribution HW Non-HERS - Pool and Spa Heating System (IP7) HW HERS - HERS Multifamily Central Hot Water System Distribution HW HERS - HERS Single Dwelling Unit Hot Water System Distribution	n (IP5)
Solar ☐ CF2R-STH-01-E Selection	solar Water Heating System (IP1)	
<i>Mechanical</i> ☐ CF2R-MCH-04-E N	Non HERS – Evaporative coolers (IP2)	
	HW HERS - HERS Multifamily Central Hot Water System Distributio	
Required informati	ion:	
Prepared by:		Date:
	Engineer/Architect of Record Signature	
Fax:	Email:	
Review by:	Pr	one: <u>(415) 558-</u>
	DBI Engineer or Plan Checker	
APPROVAL (Base	d on submitted reports)	
DATE	DBI Plumbing Inspector or Energy	nspection Services Staff

QUESTIONS ABOUT TITLE-24 ENERGY INSPECTION SHOULD BE DIRECTED TO: Energy Inspection Services (415) 558-6132; or, <a href="mailto:dbi.energyinspections@sfgov.org">dbi.energyinspections@sfgov.org</a>; or FAX (415) 558-6474